

ARIZONA DEPARTMENT OF EDUCATION

Tom Horne
Superintendent of
Public Instruction



School Finance
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STATE OF ARIZONA

SCHOOL FINANCE MEMORANDUM 07-024

TO: District Superintendents, District Business Managers, and County School Superintendents

FROM: Philip Williams, Deputy Associate Superintendent

DATE: October 13, 2006

SUBJECT: October 15, 2006 Basic calculations for Equalization Assistance Report (APOR 55 - 1) and Equalization Assistance and Additional State Aid Detail Report (APOR 64)

The October 15, 2006 apportionment reports applicable to the FY2007 equalization payment for your school district are posted on your district's home page on the ADE web site (<http://www.ade.az.gov/districts/default.asp>). If you need help finding or viewing these reports please contact the ADE Training and Support Group at 602-542-7378 or toll free at (866) 577-9636.

The following items have been included in the October 15, 2006 APOR calculations:

- **ADMS data:** These student counts reflect the results of the FY2006 reprocessing of student detail data, unless the district has been working on 15-915 data corrections. Contact the Data Analysis team at (602) 542-5695 or by email at (SchoolFinance@azed.gov) if you have questions or concerns regarding the student counts. If you require SAIS technical assistance, please complete the request form available on the System Training and Response (STaR) Team webpage at: <http://www.ade.az.gov/schoolfinance/STaR/>.
- **District Sponsored Charter School ADMS:** Student Counts are based on FY2007 estimated counts submitted by MONTH DAY, YEAR.
- **Rapid Decline and Audit Expense Adjustment:** Adjustments are based upon the data included in the district's adopted/revised budget successfully submitted to ADE as of September 29, 2006. Please check the submission status of your budgets and budget worksheets. Instructions for checking the submission status can be located at <http://www.ade.az.gov/schoolfinance/FAQs/Default.asp>. If you have questions related to budget submission, please call Rachel Arroyo at (602) 364-1990 (Rachel.Arroyo@azed.gov), Mike Barragan (602) 542-8249 (Mike.Barragan@azed.gov), or Allan Hackett (602) 542-4271 (Allan.Hackett@azed.gov).
- **Type 03 High School Tuition:** FY2007 adjustments are based upon the data included in the district's most recent budget worksheets successfully submitted and processed by ADE as of September 29, 2006. Please refer to Budget Worksheets E and O for Type 03 High School Tuition and Worksheet G for the High School Type 03 Transportation count.
- **Transportation Support Level (TSL):** Revised Route and/or Vehicle Inventory Report adjustments submitted before September 29, 2006 are reflected in the October 15, 2006 equalization calculation. Please check your comparative miles report (TRAN40-2). Please contact Shirley Willis at (602) 542-8245 if you have any questions or concerns regarding this report.
- **Transportation Revenue Control Limit (TRCL):** May be capped per ARS §15-946 as amended by Laws 2006, 2nd Regular Session, Chapter 361, Section 2. The FY2007 TRCL may not exceed the FY2006 TRCL if the FY2007 TRCL would exceed 120% of the FY2007 Transportation Support Level (TSL).

Please check the submission status of your proposed and adopted budgets, budget worksheets and budget revisions. Per A.R.S. 15-905 budgets must be submitted electronically to the Arizona Department of Education. Instructions for checking the submission status can be located at <http://www.ade.az.gov/schoolfinance/FAQs/Default.asp>. If you have questions related to budget submission, please call Rachel Arroyo at (602) 364-1990 (Rachel.Arroyo@azed.gov), Mike Barragan (602) 542-8249 (Mike.Barragan@azed.gov), or Allan Hackett (602) 542-4271 (Allan.Hackett@azed.gov).

If you have any questions regarding the content of your reports please contact Lori Damanti at 602.542.3303 or by email at Lori.Damanti@azed.gov. Any questions or concerns may also be emailed to the School Finance Inbox at SchoolFinance@azed.gov.